2021 Uniform Data System Webinar Series – Day 1

League Staff:
Mary Ellen McIntyre, Lynette Maschioli, Mollie Cronin

Dates:
Nov. 29, 2021 from 8:30-10:30am
Dec. 2, 2021 from 8:30-10:30am
Dec. 6, 2021 from 8:30-10:30am
Dec. 9, 2021 from 9-9:50am
Jan. 18, 2022 from 9-10am
Welcome Poll

Welcome Question...
After Thanksgiving break, how are you feeling this morning?

ENTER IN CHAT!
Happy Hanukkah!
Housekeeping & Ground Rules

Be on time
Keep microphones muted
Minimize distractions
Please do not multi-task
ACTIVELY participate; format questions in Chat:
  Q: ALL CAPS
Rename yourself with full name, health center
Restroom break at 9:30am; Self-care
Schedule:
  Day 1 (ops), Day 2 (clinical), Day 3 (financial)
  Days 4 & 5 – Bring your Qs!
Other Updates to Share - Welcome

Day 1: Monday, Nov. 29 - Operations
- League as PCA – Mary Ellen McIntyre
- Patient & Visit Trends – Mary Ellen
- UDS Higher Logic – Mary Ellen
- Importance of Documenting UDS Process – Lynette Mascioli

Day 2: Thursday, Dec. 2 - Clinical
- HRSA Funding Growth – Mary Ellen
- Documenting UDS Process re: Clinical Tables / HCCN, DRVS & User Groups – Lynette, Susan Adams
- HRSA Clinical Performance Measures & Community Health Quality Recognition – Barbara Proffitt

Day 3: Monday, Dec. 6 - Financial
- Website Resources – Mary Ellen
- Evaluation – Mollie Cronin

Day 4 + 5: Thursday, Dec. 9 + Tuesday, Jan. 18 – Q&As
- Evaluation – Mollie
The ‘League’:
Statewide Primary Care Association
Some League History

• Primary Care Association for Massachusetts
• Founded in 1972 to support and represent health centers; offices in Boston and Worcester
• Mission: To promote population health equity for all through leadership and programs supporting community health centers and members in achieving their goals of accessible, quality, comprehensive, and community responsive health care:
  ▪ **Workforce Development** initiatives to recruit, retain, and develop a well-trained cadre of primary care providers, and to increase educational and economic opportunities in communities served by health centers.
  ▪ **Analysis** of state and federal health regulatory and policy issues affecting health centers.
  ▪ **Information Technology Development** primarily focused on assisting health centers as they work to upgrade their health information technology systems and capacity for using data.
  ▪ Management of and support for **Clinical Quality** initiatives to improve and better integrate patient care.
  ▪ **Training and Education** for health center administrators, clinicians and board members.
  ▪ **Support to Expand Health Access** through work with state leaders and local health and advocacy organizations seeking to open health centers in their communities.
• Membership is a mix of Federally Qualified Health Centers (*aka* Section 330 e, g, h, i) & Hospital-Licensed Health Centers
• Provided >300 League trainings in 2021
• New President & CEO Michael Curry
<table>
<thead>
<tr>
<th>Monthly:</th>
<th>Periodically:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Board of Directors</td>
<td>Education Committee, Program Committee, Nominating Committee, Colorectal Cancer Screening Learning Collaborative, Health Center Board Calls, Complex Care Learning Series, Telehealth Lessons Learned Working Group</td>
</tr>
<tr>
<td>Audit &amp; Finance Committee</td>
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<tr>
<td>Boston Conference of CHCs Committee</td>
<td></td>
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<tr>
<td>CEO Calls</td>
<td></td>
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<td>CFO Peer to Peer Call</td>
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<tr>
<td>CRVFHP Partner Agencies</td>
<td></td>
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<tr>
<td>DRVS User Group Training</td>
<td></td>
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<tr>
<td>Government Affairs Committee</td>
<td></td>
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<tr>
<td>Human Resources Forum</td>
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<tr>
<td>Mass Cybersecurity Monthly Session</td>
<td></td>
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<tr>
<td>Medical Pediatrics Leads Forum</td>
<td></td>
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<tr>
<td>OBAT Call</td>
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<tr>
<td>Special Workgroup on Payment</td>
<td></td>
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<tr>
<td>Telehealth, Coverage &amp; Payment Office Hours / Biller Call</td>
<td></td>
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<tr>
<td>Telehealth Consortium</td>
<td></td>
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<tr>
<td>Bi-monthly:</td>
<td>Bi-annually:</td>
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<tr>
<td>Health Access Forum</td>
<td>Infectious Disease Forum</td>
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<tr>
<td>Recovery Coach Forum</td>
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<td>Bi-annually:</td>
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<tr>
<td>Infection Disease Forum</td>
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<tr>
<td>Quarterly:</td>
<td></td>
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<tr>
<td>Behavioral Health Directors Forum</td>
<td></td>
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<td>Behavioral Health Pediatrics Leads Forum</td>
<td></td>
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<tr>
<td>Clinical Issues Committee</td>
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<tr>
<td>CMO &amp; Medical Directors Forum</td>
<td></td>
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<tr>
<td>COVID EM IA/AAR Session</td>
<td></td>
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<tr>
<td>COVID Testing Forum</td>
<td></td>
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<tr>
<td>CRVFHP Advisory Council</td>
<td></td>
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<tr>
<td>Dental Directors Forum</td>
<td></td>
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<tr>
<td>DSRIP SLRP Learning Days</td>
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<tr>
<td>Eye Care Forum</td>
<td></td>
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<tr>
<td>HIV Learning Community</td>
<td></td>
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<tr>
<td>IT Forum</td>
<td></td>
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<tr>
<td>NP Residency Learning Community</td>
<td></td>
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<tr>
<td>Regional HC Emergency Management Mtg</td>
<td></td>
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<tr>
<td>Quality Improvement/Nurse Manager Forum</td>
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<tr>
<td>Various EHR User Groups</td>
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<tr>
<td>Tri-annually:</td>
<td></td>
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<tr>
<td>CFO Forum</td>
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<tr>
<td>COO Forum</td>
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</tbody>
</table>

**Weekly/Bi-weekly:**
- All COVID Peer-to-Peer calls *(biweekly)* - combined vaccine and testing
- BH Policy & Support Check-in *(weekly)*
- CMO & Medical Directors Calls *(2X per week)*
- DRVS Office Hours *(weekly)*
- Infectious Disease Control Network *(bi-weekly)*

**Bi-monthly:**
- Health Access Forum
- Recovery Coach Forum
MA Community Health Centers

- 52 Community Health Center organizations (FQHCs and hospital-licensed)
- 300+ sites reflect medical, dental, behavioral health, school-based and social services; provide patient-centered, culturally competent, high quality care
- >1 M total patients (MA population: 7 million) = 1 in 7 residents
- >4.4M total patient visits

- Provide a broad range of primary & preventive care, including dental, eye and mental health/substance use disorder and other community-based services
- For Massachusetts 37 FQHC organizations:
  - 89% with PCMH recognition (v. 77% nationally)
  - 8% Health Center Quality Leader Gold; 30% all recognitions
  - 95% Advancing HIT for Quality (v. 64% nationally)
  - 41% COVID-19 Testing (v. 21% nationally)
  - 30% COVID-19 Vaccinations (v. 12% nationally)
- Transform communities by delivering quality care and addressing the factors that underpin and perpetuate poverty
### UDS Totals

6.1% patient decrease, 8.3% visit decrease

<table>
<thead>
<tr>
<th>Age and Race / Ethnicity</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Patients</td>
<td>751,918</td>
<td>773,139</td>
<td>792,505</td>
<td>811,517</td>
<td>760,643</td>
</tr>
<tr>
<td>Age (% of total patients)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>% Children (&lt; 18 years)</td>
<td>21.72 %</td>
<td>21.68 %</td>
<td>21.94 %</td>
<td>21.95 %</td>
<td>19.97 %</td>
</tr>
<tr>
<td>Children (&lt; 18 years)</td>
<td>163,285</td>
<td>167,653</td>
<td>173,892</td>
<td>178,091</td>
<td>151,886</td>
</tr>
<tr>
<td>% Adults (18 – 64 years)</td>
<td>68.48 %</td>
<td>67.93 %</td>
<td>67.30 %</td>
<td>66.83 %</td>
<td>68.24 %</td>
</tr>
<tr>
<td>Adults (18 – 64 years)</td>
<td>514,938</td>
<td>525,211</td>
<td>533,365</td>
<td>542,303</td>
<td>519,097</td>
</tr>
<tr>
<td>% Older Adults (Age 65 and over)</td>
<td>9.80 %</td>
<td>10.38 %</td>
<td>10.76 %</td>
<td>11.23 %</td>
<td>11.79 %</td>
</tr>
<tr>
<td>Older Adults (Age 65 and over)</td>
<td>73,695</td>
<td>80,275</td>
<td>85,248</td>
<td>91,123</td>
<td>89,660</td>
</tr>
</tbody>
</table>
Higher Logic - My Online Communities Overview

- **What are online communities?**
  - New, online platform to connect members with each other through communities.
  - Enables sharing of resources, knowledge, and experiences.

- **How do I access my online communities?**
  - From the Member Portal ([https://my.massleague.org](https://my.massleague.org)) – click "My Online Communities"
  - Direct Link: [https://communities.massleague.org](https://communities.massleague.org)
Documenting Your UDS Process

Copies of Reports
- Including notes with full descriptions and explanations
- System used for each measure (financial, EHR, DRVS, etc.)
- Source codes, version numbers, parameters, run dates
- Contributing staff

Issues and Workarounds
- Describe the problem fully
- Include “need to know” for next year

Notes for Submission Review
- Provide your “EHB person” with comments explaining variation from prior year
- This is helpful for the UDS Reviewer and will save everyone time during the review process.

Ensure other staff know where to find this information.
Welcome to Amanda Lawyer = EXPERT!
Break Poll

Start of Break...

What is your favorite thing your health center has done to support your wellness?

ENTER INCHAT!
## Farms

<table>
<thead>
<tr>
<th>County</th>
<th>Farms</th>
<th>Avg Acres</th>
</tr>
</thead>
<tbody>
<tr>
<td>Barnstable</td>
<td>321</td>
<td>20</td>
</tr>
<tr>
<td>Berkshire</td>
<td>475</td>
<td>123</td>
</tr>
<tr>
<td>Bristol</td>
<td>688</td>
<td>47</td>
</tr>
<tr>
<td>Dukes</td>
<td>108</td>
<td>71</td>
</tr>
<tr>
<td>Essex</td>
<td>419</td>
<td>49</td>
</tr>
<tr>
<td>Franklin</td>
<td>830</td>
<td>106</td>
</tr>
<tr>
<td>Hampden</td>
<td>523</td>
<td>69</td>
</tr>
<tr>
<td>Hampshire</td>
<td>692</td>
<td>73</td>
</tr>
<tr>
<td>Middlesex</td>
<td>620</td>
<td>44</td>
</tr>
<tr>
<td>Nantucket</td>
<td>21</td>
<td>37</td>
</tr>
<tr>
<td>Norfolk</td>
<td>197</td>
<td>39</td>
</tr>
<tr>
<td>Plymouth</td>
<td>758</td>
<td>79</td>
</tr>
<tr>
<td>Suffolk</td>
<td>21</td>
<td>1</td>
</tr>
<tr>
<td>Worcester</td>
<td>1568</td>
<td>61</td>
</tr>
</tbody>
</table>

Massachusetts:
- 7,241 farms
- 68 average acres

Source: US Dept of Ag; [https://www.nass.usda.gov/Publications/AgCensus/2017/Full_Report/Volume_1,_Chapter_2_County_Level/Massachusetts/st25_2_0001_0001.pdf](https://www.nass.usda.gov/Publications/AgCensus/2017/Full_Report/Volume_1,_Chapter_2_County_Level/Massachusetts/st25_2_0001_0001.pdf)
# 2020 UDS Data

## UDS Data Five-Year Summary

### Patient Characteristics

<table>
<thead>
<tr>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>Special Populations</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>% Total Agricultural Workers or Dependents</td>
<td>0.38 %</td>
<td>0.64 %</td>
<td>0.86 %</td>
<td>1.00 %</td>
<td>1.23 %</td>
</tr>
<tr>
<td>Total Agricultural Workers or Dependents</td>
<td>4,371</td>
<td>4,985</td>
<td>6,835</td>
<td>8,098</td>
<td>9,343</td>
</tr>
</tbody>
</table>

### Region

<table>
<thead>
<tr>
<th>Region</th>
<th>Ag Worker Patients</th>
</tr>
</thead>
<tbody>
<tr>
<td>West</td>
<td>2,593</td>
</tr>
<tr>
<td>Central</td>
<td>250</td>
</tr>
<tr>
<td>North</td>
<td>1,156</td>
</tr>
<tr>
<td>Boston</td>
<td>1,765</td>
</tr>
<tr>
<td>South</td>
<td>3,579</td>
</tr>
<tr>
<td>Total</td>
<td>9,343</td>
</tr>
</tbody>
</table>
End of Day 1...

Hope to see you
Thursday @8:30am!

Mary Ellen McIntyre
Senior Vice President, Compliance

memcintyre@massleague.org
2021 Uniform Data System Webinar Series – Day 2

League Staff:
Mary Ellen McIntyre, Susan Adams,
Lynette Mascoli, Barbara Proffitt, Kate O’Brien

Dates:
Nov. 29, 2021 from 8:30-10:30am
Dec. 2, 2021 from 8:30-10:30am
Dec. 6, 2021 from 8:30-10:30am
Dec. 9, 2021 from 9-9:50am
Jan. 18, 2022 from 9-10am
Welcome Poll

Kickoff Question:

What is your go-to morning beverage?

- Coffee
- Tea
- Hot Chocolate
- Other?
Welcome Poll

Poll... Do you typically start preparing your UDS? (Multiple choice options: November, early/mid/late December, early January, other)

SELECT IN ZOOM POLL!
Housekeeping & Ground Rules

Be on time
Keep microphones muted
Minimize distractions
Please do not multi-task
ACTIVELY participate; format questions in Chat:
   Q: ALL CAPS
Rename yourself with full name, health center
Restroom break at 9:30am; Self-care
Schedule:
   Day 1 (ops), ✔ Day 2 (clinical), Day 3 (financial)
   Days 4 & 5 – Bring your Qs!
Day 1: Monday, Nov. 29 - Operations
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IN 2019:

IBHS (37), QIA (38), NAP (0), OHI (9) = $11.9M

IN 2020:

HIV (7), COVID (38), CARES (38), ECT (38) QIA (37) = $57.9M
(w/o COVID = $5.2M – not counting PRF, PPP, FCC, UCP)

IN 2021 YTD:

HTN (20), ARP-Ops (37), ARP-Capital (36), SBSS (2), HIV (4) = $157.6M
(w/o COVID = $5.4M – not counting Direct Relief, MH Supp, FCC)
Overview of Health Center Controlled Network (HCCN)

The Mass League includes two “teams”

- Primary Care Association (PCA)
- Health Center Controlled Network (HCCN)

The HCCN (or Health Informatics team) provides support for HIT and data and reporting needs

Annual UDS report packages
- EHR User Groups
- Cybersecurity
- SDoH
- DRVS
- Digital Tools: Telehealth, RPM
- PCMH
EHR User Groups

The League’s Health Informatics Department supports the following EHR User Groups:

- eClinicalWorks (eCW)
- OCHIN/Epic
- NextGen

- Each EHR platform has an online community that allows for real-time communication, collaboration, and sharing of resources with other health centers.

- To join, please email Marlene Abreu (mabreu@massleague.org) with your Name, Health Center, and Job Title.
Documenting Your UDS Process

**Copies of Reports**
- Including notes with full descriptions and explanations
- System used for each measure (financial, EHR, DRVS, etc.)
- Source codes, version numbers, parameters, run dates
- Contributing staff

**Issues and Workarounds**
- Describe the problem fully
- Include “need to know” for next year

**Notes for Submission Review**
- Provide your “EHB person” with comments explaining variation from prior year
- This is helpful for the UDS Reviewer and will save everyone time during the review process.

Ensure other staff know where to find this information.
HCCN Office Hours – UDS and/or DRVS

What?

- Working Session with your data
- Q&A and other support

When?

- Thursdays - alternating morning and afternoon
  - (9:30 to 12:30 on 12/2, 12/16, etc.)
  - (1:30 to 4:30 on 12/9, 12/13, etc.)

How?

- Join the session at any time
- E-mail to schedule a specific time

To join meeting: [https://massleague.zoom.us/j/81137745655](https://massleague.zoom.us/j/81137745655)

Zabin Munshi at mmunshi@massleague.org
Lynette Mascioli at lmascioli@massleague.org
Introducing the CHQR Badges

- Quality Improvement Awards (QIAs) have transitioned to Community Health Quality Recognition (CHQR) Badges
- Recognize Health Center Program awardees and look-alikes that have made notable achievements in improving:
  - Access
  - Quality
  - Health equity
  - Health information technology
  - COVID-19 response (testing, vaccinations, and data reporting)
- CHQRs are not associated with supplemental funding
CHQR Categories and Badges

- **Quality**
  - COVID-19 Data Reporting
  - Health Information Technology

- **Access**
  - COVID-19 Testing
  - Patient-Centered Medical Home

- **Health Equity**
  - COVID-19 Vaccinations

Contact Health Center Program Support to request high-resolution CHQR badges that were awarded to your health center at: https://bphccommunications.secure.force.com/ContactBPHC/BPHC_Contact_Form
<table>
<thead>
<tr>
<th>Community Health Quality Recognition (CHQR) Badges</th>
<th>Massachusetts CHCs</th>
<th>% MA CHCs Awarded</th>
<th>% CHCs Awarded Nationally</th>
</tr>
</thead>
<tbody>
<tr>
<td>National Quality Leaders</td>
<td>1</td>
<td>2.70%</td>
<td>1.24%</td>
</tr>
<tr>
<td>Health Center Quality Leader - Gold</td>
<td>3</td>
<td>8.11%</td>
<td>9.45%</td>
</tr>
<tr>
<td>Health Center Quality Leader - Silver</td>
<td>4</td>
<td>10.81%</td>
<td>10.18%</td>
</tr>
<tr>
<td>Health Center Quality Leader - Bronze</td>
<td>4</td>
<td>10.81%</td>
<td>8.51%</td>
</tr>
<tr>
<td>Access Enhancer</td>
<td>1</td>
<td>2.70%</td>
<td>8.80%</td>
</tr>
<tr>
<td>Health Disparities Reducer</td>
<td>1</td>
<td>2.70%</td>
<td>6.62%</td>
</tr>
<tr>
<td>Advancing HIT for Quality</td>
<td>35</td>
<td>94.59%</td>
<td>61.67%</td>
</tr>
<tr>
<td>COVID-19 Data Reporter</td>
<td>13</td>
<td>35.14%</td>
<td>29.45%</td>
</tr>
<tr>
<td>COVID-19 Testing</td>
<td>15</td>
<td>40.54%</td>
<td>21.09%</td>
</tr>
<tr>
<td>COVID-19 Vaccinations</td>
<td>11</td>
<td>29.73%</td>
<td>11.78%</td>
</tr>
<tr>
<td>PCMH Recognition</td>
<td>35</td>
<td>94.59%</td>
<td>76.89%</td>
</tr>
</tbody>
</table>

*CY 2020 CHQR Badges (August 2021)*
HRSA Supports PCMH

• NCQA and Joint Commission

• Access the application via the EHB (Electronic Handbook) Notice of Intent Review and Approval | Bureau of Primary Health Care (hrsa.gov)

• Patient-Centered Medical Home (PCMH) recognition is expected to improve patient outcomes.

• HRSA has promoted PCMH recognition under the Health Center Program through:
  ➢ Funding – application fees for new site and annual recognitions
  ➢ Technical Assistance
Welcome to Amanda Lawyer = EXPERT!
MassLeague's 2022 Community Health Institute (CHI) takes place May 11 to May 13, 2022 at the Sea Crest Beach Hotel in Falmouth. It will feature leadership development and educational sessions geared to a broad range of health center staff, including executive, clinical, financial, technical, operations, human resources, and administrative. The CHI focuses on the programmatic, operational, and health policy and regulatory issues affecting community health centers and their patients. The institute's program is designed to share both the "how to" and "future challenges" for the industry. The conference attracts hundreds of attendees and exhibitors.

We are currently accepting abstracts for presentations. Please submit abstracts through SurveyMonkey here. Please refer to our website for more details and to view a sample of the form and requirements. It may be helpful to review and gather the necessary information prior to filling out the form.
Start of Break...

What’s the best tech invention of the 21st Century?

TYPE IN CHAT!
HRSA Survey...

https://redcap.link/UDSEvaluation2021

We will also send a brief League survey at the close of UDS season to see if the training helped you with your preparation.
Happy Hanukkah
End of Day 2...

*Hope to see you next Monday @8:30am!*

Mary Ellen McIntyre
Senior Vice President, Compliance

memcintyre@massleague.org
2021 Uniform Data System Webinar Series – Day 3

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Welcome Question

*Question*... Is this your first session, or did you join either (or both) of the previous UDS sessions last week?

ADD IN CHAT!
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Uniform Data System Training

Webinar 5-Part Series Dates:
- Nov. 29, 2021, 8:30-10:30 am - Operational Tables
- Dec. 2, 2021, 8:30-10:30 am - Clinical Tables
- Dec. 9, 2021, 8:30-10:30 am - Finance Tables
- Dec. 9, 2021, 9:30-10 am - Questions & Answers
- Jan. 18, 2022, 9:30-10 am - Questions & Answers

Location: Virtual

UDS Trainer: Amanda Lawyer

Registration
- Registration closed on 11/22; please contact Mollie Cronin if questions

Training Materials
- UDS 2021 Webinar Series - Agenda
- 2021 UDS Annual Training Presentation - JSI Consultant Amanda Lawyer
- 2020 UDS Annual Training Presentation with Notes
- UDS 2021 Manual (204 pages)
- UDS 2021 Tables (41 pages)
Website & UDS Materials

Recordings:
- Day 1, Nov. 29: Operational Tables - passcode: fxx#bS1s
- Day 2, Dec. 2: Clinical Tables - passcode: w86p!RE^ 

Additional Resources
To be updated on an ongoing basis:
- PAL 2020-07: Uniform Data System Changes for Calendar Year 2021, released Oct. 21, 2020
- PAL 2021-04: Proposed Uniform Data System Changes for Calendar Year 2022, released June 9, 2021
- UDS Resources - including on-demand webinars
- Common Acronyms Used
- UDS Submission Checklist
- UDS State Performance Indicator Statistics
- UDS 2020 List of Health Centers
- User Guide UDS for Health Center Program Grantees and Look Alikes
- UDS Quick Guide - The Importance of Tracking Housing Status in UDS, updated May 2021
- UDS Countable Visit Guidance and FAQs
- UDS Table 6A Code Changes
- UDS Mapper

Click HERE for more UDS resources
Higher Logic - My Online Communities Overview

- What are online communities?
  - New, online platform to connect members with each other through communities.
  - Enables sharing of resources, knowledge, and experiences.

- How do I access my online communities?
  - From the Member Portal (https://my.massleague.org) – click "My Online Communities"
  - Direct Link: https://communities.massleague.org
Welcome to
Amanda Lawyer =
EXPERT!
Welcome Poll

**Question...** How many hours a day do you spend on Zoom?

a) <1 hour  
b) 1-2 hours  
c) 2-5 hours  
d) 5-8 hours  
e) I lost count

ADD IN CHAT!
Evaluations

HRSA Survey...

https://redcap.link/UDSEvaluation2021

We will also send a brief League survey at the close of UDS season to see if the training helped you with your preparation.
“Here’s to a Bright and Meaningful Hanukkah.”
End of Day 3...

Hope to see you

Thursday from 9am-9:50am
for our 1st dedicated Q&A!

Mary Ellen McIntyre
Senior Vice President, Compliance

memcintyre@massleague.org
2021 Uniform Data System Webinar Series – Day 4

JSI Staff:
   Amanda Lawyer & Julie Hook
League Staff:
   Mary Ellen McIntyre & Mollie Cronin

Dates:
   Nov. 29, 2021 from 8:30-10:30am
   Dec. 2, 2021 from 8:30-10:30am
   Dec. 6, 2021 from 8:30-10:30am
   Dec. 9, 2021 from 9-9:50am
   Jan. 18, 2022 from 9-10am
HRSA focuses on **select clinical performance measures** to:

• evaluate quality of care and health outcomes
• demonstrate the value of care delivered by health centers

**KEY:**
- Same as 2020 - All
- **Added in 2021** - None
- Removed in 2021—None

1. Early Entry into Prenatal Care
2. Childhood Immunization Status
3. Cervical Cancer Screening
4. Breast Cancer Screening
5. Weight Assessment and Counseling for Nutrition and Physical Activity for Children and Adolescents
6. Body Mass Index (BMI) Screening and Follow-up Plan
7. Tobacco Use: Screening and Cessation Intervention
8. Statin Therapy for the Prevention and Treatment of Cardiovascular Disease
9. Ischemic Vascular Disease (IVD): Use of Aspirin or Another Antiplatelet
10. Colorectal Cancer Screening
11. HIV Linkage To Care
12. HIV Screening
13. Screening for Depression and Follow-up Plan
14. Depression Remission at Twelve Months
15. Dental Sealants for Children between 6-9 Years
16. Low Birth Weight
17. Controlling High Blood Pressure
18. Diabetes: Hemoglobin A1c (HbA1c) Poor Control (>9%)

**NOTE:** Special Populations Grantees are required to complete 2 additional population-specific clinical performance measures

Source: HRSA Website - [https://bphc.hrsa.gov/qualityimprovement/](https://bphc.hrsa.gov/qualityimprovement/)
Poll... What type of Zoomer are you? (Multiple choice options: a) The one walking around the house b) The one who just woke up c) The one without the camera on d) The one who always talks e) The one who multi-tasks f) The one doing funny faces)

SELECT IN ZOOM POLL!
HRSA Survey...

https://redcap.link/UDSEvaluation2021
Day 1: Monday, Nov. 29 - Operations
- League as PCA – Mary Ellen McIntyre
- Patient & Visit Trends – Mary Ellen
- UDS Higher Logic – Mary Ellen
- Importance of Documenting UDS Process – Lynette Mascioli

Day 2: Thursday, Dec. 2 - Clinical
- HRSA Funding Growth – Mary Ellen
- Documenting UDS Process re: Clinical Tables / HCCN, DRVS & User Groups – Lynette, Susan Adams
- HRSA Clinical Performance Measures & Community Health Quality Recognition – Barbara Proffitt

Day 3: Monday, Dec. 6 - Financial
- Website Resources – Mary Ellen
- Evaluation – Mollie Cronin

Day 4 + 5: Thursday, Dec. 9 + Tuesday, Jan. 18 – Q&As
- Evaluation – Mollie
Patient Profile / Operations Tables -- Zip codes table, Tables 3A, 3B, 4 (1/2 and rest of 9D)
  • Zip: zip by insurance type
  • 3A: age, gender at birth
  • 3B: race, ethnicity, language best served, sexual orientation, gender identity
  • 4: special populations (ag worker, homeless, school based, veterans, public housing)
Clinical Services & Quality Indicator Tables -- Tables 5 (1/2 and rest on 8A), 6A, 6B, 7
  • 5: visits (in person and virtual) by type, patients by type (now includes further breakout re: SUD/MH services provided by non-SUD/MH providers)
  • 6A: Selected diagnoses and services
  • 6B & 7: 18 clinical quality measures (plus 2 more for special pops grantees); 7 include measure outcomes by race/ethnicity
Financial and Operational Tables -- Tables 8A, 9D, 9E plus rest of Tables 4 and 5
  • 4: poverty, 3rd party medical insurance by age, managed care utilization by insurance type
  • 5: FTEs by type
  • 8A: financial costs – accrued, allocation of facility/non-clinical support services, donations (“in kind” services)
  • 9D: patient-related revenue by payer category, donations (cash)
  • 9E: other revenue (BPHC grants, other federal grants, non-federal grants or contracts)
Other Forms --
  • Appendix D: HIT capabilities
  • Appendix E: other data elements (telehealth, MAT, Q&E assistance)
  • Appendix F: workforce (professional education/training, satisfaction surveys)

...coming soon!
## Patients by Zip Codes

<table>
<thead>
<tr>
<th>ZIP Code (a)</th>
<th>None/Uninsured (b)</th>
<th>Medicaid/CHIP/Other Public (c)</th>
<th>Medicare (d)</th>
<th>Private (e)</th>
<th>Total Patients (f)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Other ZIP Codes</td>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Unknown Residence</td>
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<tr>
<td><strong>Total</strong></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>Line</td>
<td>Age Groups</td>
<td>Male Patients (a)</td>
<td>Female Patients (b)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>------</td>
<td>---------------------</td>
<td>-------------------</td>
<td>--------------------</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Under age 1</td>
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<td>2</td>
<td>Age 1</td>
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<td>3</td>
<td>Age 2</td>
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<td>4</td>
<td>Age 3</td>
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<td>5</td>
<td>Age 4</td>
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<td>35</td>
<td>Ages 70–74</td>
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<td>36</td>
<td>Ages 75–79</td>
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<tr>
<td>37</td>
<td>Ages 80–84</td>
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<tr>
<td>38</td>
<td>Age 85 and over</td>
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<tr>
<td>39</td>
<td><strong>Total Patients</strong></td>
<td>(Sum of Lines 1-38)</td>
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</tr>
</tbody>
</table>
### Table 3B: Demographic Characteristics

<table>
<thead>
<tr>
<th>Line</th>
<th>Patients by Race</th>
<th>Hispanic or Latino/a (a)</th>
<th>Non-Hispanic or Latino/a (b)</th>
<th>Unreported/Refused to Report Ethnicity (c)</th>
<th>Total (d) (Sum Columns a+b+c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Asian</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2a</td>
<td>Native Hawaiian</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2b</td>
<td>Other Pacific Islander</td>
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<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Line</th>
<th>Patients Best Served in a Language Other than English</th>
<th>Number (a)</th>
</tr>
</thead>
<tbody>
<tr>
<td>12</td>
<td>Patients Best Served in a Language Other than English</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Line</th>
<th>Patients by Sexual Orientation</th>
<th>Number (a)</th>
</tr>
</thead>
<tbody>
<tr>
<td>13</td>
<td>Lesbian or Gay</td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>Heterosexual (or straight)</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Line</th>
<th>Patients by Gender Identity</th>
<th>Number (a)</th>
</tr>
</thead>
<tbody>
<tr>
<td>20</td>
<td>Male</td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>Female</td>
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</tbody>
</table>
Table 4: Selected Patient Characteristics

<table>
<thead>
<tr>
<th>Line</th>
<th>Income as Percent of Poverty Guideline</th>
<th>Number of Patients (a)</th>
</tr>
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<tbody>
<tr>
<td>1</td>
<td>100% and below</td>
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<tr>
<td>2</td>
<td>101–150%</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Line</th>
<th>Principal Third-Party Medical Insurance</th>
<th>0-17 years old (a)</th>
<th>18 and older (b)</th>
</tr>
</thead>
<tbody>
<tr>
<td>7</td>
<td>None/Uninsured</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8a</td>
<td>Medicaid (Title XIX)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8b</td>
<td>CHIP Medicaid</td>
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<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Line</th>
<th>Managed Care Utilization</th>
<th>Medicaid (a)</th>
<th>Medicare (b)</th>
<th>Other Public Including Non-Medicaid CHIP (c)</th>
<th>Private (d)</th>
<th>TOTAL (e)</th>
</tr>
</thead>
<tbody>
<tr>
<td>13a</td>
<td>Capitated Member Months</td>
<td></td>
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<td></td>
</tr>
<tr>
<td>13b</td>
<td>Fee-for-service Member Months</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Line</th>
<th>Special Populations</th>
<th>Number of Patients (a)</th>
</tr>
</thead>
<tbody>
<tr>
<td>14</td>
<td>Migratory (330g awardees only)</td>
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</tr>
<tr>
<td>15</td>
<td>Seasonal (330g awardees only)</td>
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</table>
## Table 5: Staffing & Utilization

<table>
<thead>
<tr>
<th>Line</th>
<th>Personnel by Major Service Category</th>
<th>FTEs (a)</th>
<th>Clinic Visits (b)</th>
<th>Virtual Visits (b2)</th>
<th>Patients (c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Family Physicians</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>General Practitioners</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>24</td>
<td>Case Managers</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>25</td>
<td>Patient and Community Education Specialists</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26</td>
<td>Outreach Workers</td>
<td></td>
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</tr>
<tr>
<td>27</td>
<td>Transportation Staff</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>27a</td>
<td>Eligibility Assistance Workers</td>
<td></td>
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<td></td>
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</tr>
<tr>
<td>27b</td>
<td>Interpretation Staff</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>27c</td>
<td>Community Health Workers</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>28</td>
<td>Other Enabling Services (specify)</td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>29</td>
<td><strong>Total Enabling Services</strong> (Lines 24–28)</td>
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</tr>
<tr>
<td>29a</td>
<td><strong>Other Programs and Services</strong> (specify)</td>
<td></td>
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<td></td>
</tr>
<tr>
<td>29b</td>
<td><strong>Quality Improvement Staff</strong></td>
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</tr>
<tr>
<td>30a</td>
<td>Management and Support Staff</td>
<td></td>
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<td></td>
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</tr>
<tr>
<td>30b</td>
<td>Fiscal and Billing Staff</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>30c</td>
<td>IT Staff</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>31</td>
<td>Facility Staff</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>32</td>
<td>Patient Support Staff</td>
<td></td>
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</tr>
<tr>
<td>33</td>
<td><strong>Total Facility and Non-Clinical Support Staff</strong> (Lines 30a–32)</td>
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<tr>
<td>34</td>
<td><strong>Grand Total</strong> (Lines 15+19+20+21+22+22d+23+29+29a+29b+33)</td>
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</tr>
<tr>
<td>Line</td>
<td>Personnel by Major Service Category: Mental Health Service Detail</td>
<td>Personnel (a1)</td>
<td>Clinic Visits (b)</td>
<td>Virtual Visits (b2)</td>
<td>Patients (c)</td>
</tr>
<tr>
<td>------</td>
<td>---------------------------------------------------------------</td>
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</tr>
<tr>
<td>20a01</td>
<td>Physicians (other than Psychiatrists)</td>
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</tr>
<tr>
<td>20a02</td>
<td>Nurse Practitioners</td>
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<tr>
<td>20a03</td>
<td>Physician Assistants</td>
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</tr>
<tr>
<td>20a04</td>
<td>Certified Nurse Midwives</td>
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</table>

<table>
<thead>
<tr>
<th>Line</th>
<th>Personnel by Major Service Category: Substance Use Disorder Detail</th>
<th>Personnel (a1)</th>
<th>Clinic Visits (b)</th>
<th>Virtual Visits (b2)</th>
<th>Patients (c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>21a</td>
<td>Physicians (other than Psychiatrists)</td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>21b</td>
<td>Nurse Practitioners (Medical)</td>
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</tr>
<tr>
<td>21c</td>
<td>Physician Assistants</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>21d</td>
<td>Certified Nurse Midwives</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>21e</td>
<td>Psychiatrists</td>
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</tr>
<tr>
<td>21f</td>
<td>Licensed Clinical Psychologists</td>
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<tr>
<td>21g</td>
<td>Licensed Clinical Social Workers</td>
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<tr>
<td>21h</td>
<td>Other Licensed Mental Health Providers</td>
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<tr>
<td>Line</td>
<td>Diagnostic Category</td>
<td>Applicable ICD-10-CM Code</td>
<td>Number of Visits by Diagnosis Regardless of Primacy (a)</td>
<td>Number of Patients with Diagnosis (b)</td>
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<tr>
<td>------</td>
<td>-------------------------------------------------------------------------------------</td>
<td>---------------------------</td>
<td>------------------------------------------------------</td>
<td>--------------------------------------</td>
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<tr>
<td>4c</td>
<td>Novel coronavirus (SARS-CoV-2) disease (HIV)</td>
<td>U07.1</td>
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<tr>
<td>6</td>
<td>Chronic lower respiratory diseases</td>
<td>J40 (count only when code U07.1 is not present), J41- through J44-, J47-</td>
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<td>6a</td>
<td>Acute respiratory illness due to novel coronavirus (SARS-CoV-2) disease</td>
<td>J12.89, J20.8, J40, J22, J98.8, J80 (count only when code U07.1 is present)</td>
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<tr>
<td>20e</td>
<td>Human trafficking</td>
<td>T74.5- through T74.6-, T76.5- through T76.6-, Z04.81, Z04.82, Z62.813, Z91.42</td>
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<tr>
<td>20f</td>
<td>Intimate partner violence</td>
<td>T74.11, T74.21, T74.31, Z69.11, Y07.0</td>
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<tr>
<td>21c</td>
<td>Novel coronavirus (SARS-CoV-2) diagnostic test</td>
<td>CPT-4: 87426, 87635</td>
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<td></td>
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<td>HCPHCs: U0001, U0002, U0003, U0004</td>
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<td>CPT PLA: 0202U, 0223U, 0225U</td>
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<td>21d</td>
<td>Novel coronavirus (SARS-CoV-2) antibody test</td>
<td>CPT-4: 86328, 86408, 86409, 86769</td>
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<td>CPT PLA: 0224U, 0226U</td>
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<tr>
<td>21e</td>
<td>Pre-Exposure Prophylaxis (PrEP)</td>
<td>CPT-4: 99401-99404</td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>
1. Early Entry into Prenatal Care
2. Childhood Immunization Status
3. Cervical Cancer Screening
4. Breast Cancer Screening
5. Weight Assessment and Counseling for Nutrition and Physical Activity for Children and Adolescents
6. Body Mass Index (BMI) Screening and Follow-up Plan
7. Tobacco Use: Screening and Cessation Intervention
8. Statin Therapy for the Prevention and Treatment of Cardiovascular Disease
9. Ischemic Vascular Disease (IVD): Use of Aspirin or Another Antiplatelet
10. Colorectal Cancer Screening
11. HIV Linkage To Care
12. HIV Screening
13. Screening for Depression and Follow-up Plan
14. Depression Remission at Twelve Months
15. Dental Sealants for Children between 6 -9 Years
16. Low Birth Weight
17. Controlling High Blood Pressure
18. Diabetes: Hemoglobin A1c (HbA1c) Poor Control (>9%)
<table>
<thead>
<tr>
<th>Line</th>
<th>Cost Center</th>
<th>Accrued Cost (a)</th>
<th>Allocation of Facility and Non-Clinical Support Services (b)</th>
<th>Total Cost After Allocation of Facility and Non-Clinical Support Services (c)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td><strong>Financial Costs of Medical Care</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Medical Staff</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Lab and X-ray</td>
<td></td>
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<td></td>
</tr>
<tr>
<td>17</td>
<td><strong>Total Accrued Costs</strong> (Sum of Lines 4 + 10 + 13 + 16)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>18</td>
<td>Value of Donated Facilities, Services, and Supplies (specify__)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19</td>
<td><strong>Total with Donations</strong> (Sum of Lines 17 and 18)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Line</td>
<td>Payer Category</td>
<td>Full Charges This Period (a)</td>
<td>Amount Collected This Period (b)</td>
<td>Collection of Reconciliation/ Wraparound Current Year (c1)</td>
</tr>
<tr>
<td>------</td>
<td>--------------------------------</td>
<td>-------------------------------</td>
<td>----------------------------------</td>
<td>----------------------------------------------------------</td>
</tr>
<tr>
<td>1</td>
<td>Medicaid Non-Managed Care</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2a</td>
<td>Medicaid Managed Care (capitated)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td><strong>Total Private</strong> (Sum of Lines 10 + 11a + 11b)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13</td>
<td><strong>Self-Pay</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>14</td>
<td><strong>TOTAL</strong> (Sum of Lines 3 + 6 + 9 + 12 + 13)</td>
<td></td>
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</tbody>
</table>
### Table 9E: Other Revenue

<table>
<thead>
<tr>
<th>Line</th>
<th>Source</th>
<th>Amount (a)</th>
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<tbody>
<tr>
<td>1a</td>
<td>Migrant Health Center</td>
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<tr>
<td>1b</td>
<td>Community Health Center</td>
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</tr>
<tr>
<td>1c</td>
<td>Health Care for the Homeless</td>
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<tr>
<td>1e</td>
<td>Public Housing Primary Care</td>
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<tr>
<td>1g</td>
<td><strong>Total Health Center</strong> (Sum of Lines 1a through 1e)</td>
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</tr>
<tr>
<td>1l</td>
<td>Coronavirus Preparedness and Response Supplemental Appropriations Act (H8C)</td>
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</tr>
<tr>
<td>1m</td>
<td>Coronavirus Aid, Relief, and Economic Security Act (CARES) (H8D)</td>
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</tr>
<tr>
<td>1n</td>
<td>Expanding Capacity for Coronavirus Testing (ECT) (H8E and LAL ECT)</td>
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</tr>
<tr>
<td>3b</td>
<td>Provider Relief Fund (specify</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>State Government Grants and Contracts (specify)</td>
<td></td>
</tr>
<tr>
<td>6a</td>
<td>State/Local Indigent Care Programs (specify)</td>
<td></td>
</tr>
</tbody>
</table>
Acronyms

- BCRR = Bureau of Community Health Services Common Reporting Requirements
- CARES = Coronavirus Aid, Relief, and Economic Security Act
- CQM = Clinical Quality Measure
- DRVS = Data Reporting and Visualization System
- ECT = Expanding Capacity for Coronavirus Testing
- FCC = Federal Communications Commission
- FQHCs = Federally Quality Health Centers (aka Section 330 grantees)
- HCCN = Health Center Controlled Network
- HIT = Health Information Technology
- IBHS = Integrated Behavioral Health Services
- NAP = New Access Points
- OHI = Oral Health Integration
- PCMH = Patient Centered Medical Home
- PRF = Provider Relief Funds
- PPP = Paycheck Protection Program
- QIA = Quality Improvement Awards
- SUD/MH = Substance Use Disorder / Mental Health
- UCP = Uninsured Claims Portal
- UDS = Uniform Data System
https://redcap.link/UDSEvaluation2021
End of Q&A Day 4...
Hope to see you on Tuesday, Jan. 18 from 9-10am for our 2nd dedicated Q&A!

Mary Ellen McIntyre
Senior Vice President, Compliance

UDS Questions:
memcintyre@massleague.org with UDS Q in subject line
2021 Uniform Data System Webinar Series – Day 5

JSI Staff:
Amanda Lawyer & Julie Hook

League Staff:
Mary Ellen McIntyre

Dates:
Nov. 29, 2021 from 8:30-10:30am
Dec. 2, 2021 from 8:30-10:30am
Dec. 6, 2021 from 8:30-10:30am
Dec. 9, 2021 from 9-9:50am
Jan. 18, 2022 from 9-10am
Welcome Poll

*Kickoff Question:*

What is your favorite binge-worthy show?
“Of all the forms of inequality, injustice in health care is the most shocking and inhumane”

- Martin Luther King Jr at a Convention of the Medical Committee for Human Rights in March 1966
Higher Logic - My Online Communities Overview: UDS

- What are online communities?
  - New, online platform to connect members with each other through communities.
  - Enables sharing of resources, knowledge, and experiences.

- How do I access my online communities?
  - From the Member Portal (https://my.massleague.org) – click "My Online Communities"
  - Direct Link: https://communities.massleague.org
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<th>Thread Subject</th>
<th>Replies</th>
<th>Last Post</th>
<th>Status</th>
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<td>0</td>
<td>3 days ago by Mary Ellen McIntyre</td>
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<td>NextGen EHRs only: Collection of Table 9D question</td>
<td>1</td>
<td>4 days ago by Kathryn Thorsen</td>
<td>Original post by Susan Adams</td>
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<td>UDS Memos: JSI Clarification Memo + Q&amp;A Document</td>
<td>0</td>
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<td>HRSA PAL 2021-05: Approved Uniform Data System Changes for Calendar Year 2022</td>
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<td>12 days ago by Mary Ellen McIntyre</td>
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<tr>
<td>UDS explanatory scripts</td>
<td>2</td>
<td>one month ago by Marjanna Barber-Dubois</td>
<td>Original post by Mary Ellen McIntyre</td>
</tr>
<tr>
<td>Welcome to the League’s new UDS Online Higher Logic Community!</td>
<td>0</td>
<td>one month ago by Mary Ellen McIntyre</td>
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</tbody>
</table>
Resources

Recordings:

- Day 1, Nov. 29: Operational Tables - passcode: f.x#bS1s
- Day 2, Dec. 2: Clinical Tables - passcode: w$6p!RE^*
- Day 3, Dec. 6: Finance Tables - passcode: K.hjj5M
- Day 4, Dec. 9: Overview with Q&A - passcode: 1^qP46sr


Housekeeping & Ground Rules

- Keep microphones muted
- Minimize distractions
- Please do not multi-task
- ACTIVELY participate; format questions in Chat:
  - Q: ALL CAPS
- Rename yourself with full name, health center
Missed You!

After looking at the data

I've concluded that I miss you.
Amanda Lawyer, Consultant at JSI

Julie Hook, Consultant at JSI (& MA UDS Reviewer)
Review of UDS Tables

Patient Profile / Operations Tables -- Zip codes table, Tables 3A, 3B, 4 (1/2 and rest of 9D)
- Zip: zip by insurance type
- 3A: age, gender at birth
- 3B: race, ethnicity, language best served, sexual orientation, gender identity
- 4: special populations (ag worker, homeless, school based, veterans, public housing)

Clinical Services & Quality Indicator Tables -- Tables 5 (1/2 and rest on 8A), 6A, 6B, 7
- 5: visits (in person and virtual) by type, patients by type (now includes further breakout re: SUD/MH services provided by non-SUD/MH providers)
- 6A: Selected diagnoses and services
- 6B & 7: 18 clinical quality measures (plus 2 more for special pops grantees); 7 include measure outcomes by race/ethnicity

Financial and Operational Tables -- Tables 8A, 9D, 9E plus rest of Tables 4 and 5
- 4: poverty, 3rd party medical insurance by age, managed care utilization by insurance type
- 5: FTEs by type
- 8A: financial costs – accrued, allocation of facility/non-clinical support services, donations (“in kind” services)
- 9D: patient-related revenue by payer category, donations (cash)
- 9E: other revenue (BPHC grants, other federal grants, non-federal grants or contracts)

Other Forms --
- Appendix D: HIT capabilities
- Appendix E: other data elements (telehealth, MAT, Q&E assistance)
- Appendix F: workforce (professional education/training, satisfaction surveys)

Questions re: Submission Process
HRSA Survey...

https://redcap.link/UDSEvaluation2021
End of Q&A Day 5...

UDS Deadline = Feb. 15, 2022